Year-end Adjustment [Checklist

Nov-23

(CS Group, Business Promotion Department, Lofty Corporation

Please check the items of the documents to be submitted on the checklist below.

Please be sure to check either "Yes" or "No".

If there is any discrepancy between the checked items and the actual items, the year-end adjustment may not be possible.

Please note that documents without a check mark will be deemed "not submitted".

		Yes	No
original	Original Declaration for deduction of insurance premiums for salaried employees for the year 2023		
	Declaration for Basic Deduction for Salaried Workers, Declaration for Spousal Deduction for Salaried Workers, and Declaration for Adjustment of Deduction for Income Amount for the year 2023		
	Deduction certificate for life insurance premiums for 2023 (for general insurance and medical care insurance)		
	Deduction certificate for life insurance premiums for 2023 (for individual annuity)		
	Deduction certificate for non-life insurance premiums for 2023 (for earthquake insurance, etc.)		
	Application for Special Deduction for Housing Loan *for those who have a mortgage payment		
	Withholding Tax Certificate for the past 5 years (for previous employment) *for those who started working at Lofty this year		
	Deduction certificate for social insurance premiums (National Pension		
сору	Copy Certificate of Deduction for Social Insurance Premiums (National Health Insurance Premiums, etc.) or Receipt *Originals not accepted		
	Other (
	Other (
	Year-end adjustment checklist (this form)		

Return period: November 24th (Gold) ※On the same day, the stamp is valid.	Temp Agency: *Please enter the company you are working for, not the dispatch agency (Lofty
	Name: